

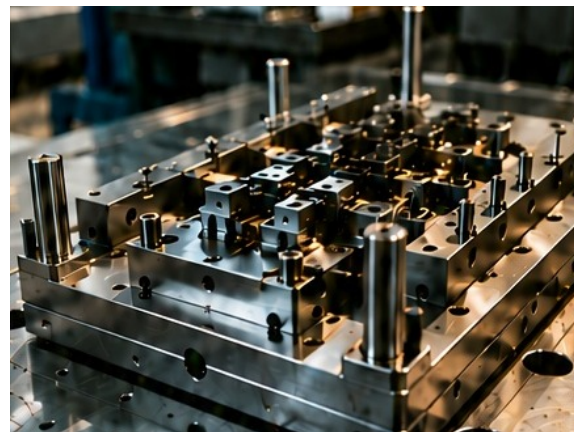
PRECISION TOOLING MANUFACTURER

Confidential Investment Opportunity · Chicagoland, Illinois

COMPANY OVERVIEW

Established in 1994, the Company is a leading Chicagoland provider of precision progressive and single-station tooling solutions serving automotive OEM Tier 1, electronics, home appliances, and HVAC industries. The business benefits from long-tenured customer relationships, advanced equipment, and a highly skilled engineering team. Its strategic location in the Chicago area provides access to a strong manufacturing base and major transportation networks.

The Company has built a reputation for quality, reliability, and on-time delivery, supporting the production of complex, high-precision tooling for mission-critical applications.



INVESTMENT HIGHLIGHTS

- 30+ year operating history with a strong reputation for quality and reliability
- Diversified customer base across attractive end markets with minimal customer concentration risk
- Advanced capabilities and equipment supporting complex, high-precision tooling
- Experienced engineering and production team with long average tenure (22 years)
- Well-positioned for continued growth through organic expansion and customer diversification
- Owner and management committed to a smooth transition; key employees to remain and Founder available for an extended role

CORE CAPABILITIES

Engineering	CAD – 3D Design and Engineering
Machining	CNC 2D / 3D Machining
EDM	Wire EDM (Electrical Discharge Machining)
Stamping	150-Ton Stamping Press
Tooling	Progressive Dies and Single Station Dies

FINANCIAL PROFILE

Metric	Value
Gross Revenue	\$2.0M
EBITDA	\$300K
Asking Price	\$1.7M
FF&E	\$2.8M
Plant Size	30,000 SF
Employees	12
Average Tenure	22 Years
Year Established	1994

Financial information is summary in nature and will be provided in greater detail to qualified parties upon execution of a Confidentiality Agreement.

FOR ADDITIONAL INFORMATION, PLEASE CONTACT



Joseph Turek

630-854-0269

Joseph@JosephJamesBA.com



James Montesantos

630-570-1567

James@JosephJamesBA.com