

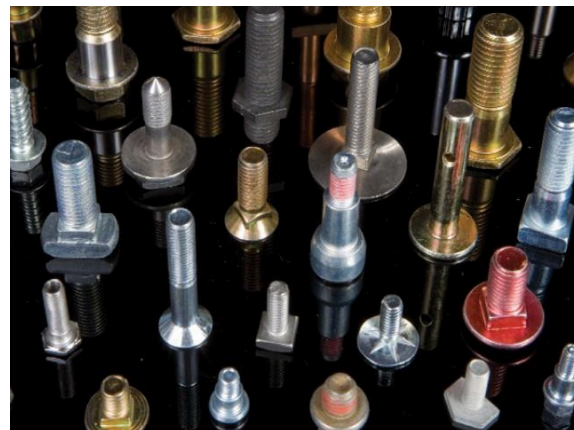
COLD FORMED FASTENER MANUFACTURER

Confidential Investment Opportunity · Lake County, Illinois

COMPANY OVERVIEW

Founded in 1953 as a rivet and electrical contact manufacturer, the Company has broadened its output through decades of successful operation into a comprehensive capability to manufacture custom cold-formed parts and fasteners. It also offers thread rolling and roll forming, plus secondary metal removal operations on cold-formed parts.

The Company is profitable and employs 15 people in an 18,000 SF facility in Lake County, Illinois. The owner prefers to sell the property but is flexible on a lease or purchase arrangement.



INVESTMENT HIGHLIGHTS

- Profitable, with more than 70 years of operating history since 1953
- Serves automotive, mechanical and electronic switch, appliance, medical equipment, cutlery and fire safety markets
- In-house secondary operations add value to every cold-formed part
- Real estate available: owner prefers to sell the property, flexible on lease or purchase
- Established team of 15 in an 18,000 SF facility
- Domestic manufacturing advantage as customers move sourcing away from China and Taiwan

CORE CAPABILITIES

Cold Forming	Custom cold-formed parts and fasteners
Heritage	Rivets and electrical contacts
Threading	Thread rolling
Forming	Roll forming
Secondary	Tapping, drilling, cross drilling, grooving
Finishing	Trimming, slotting and pointing

BUSINESS PROFILE

Metric	Value
Founded	1953
Profitability	Profitable
Employees	15
Facility	18,000 SF
Location	Lake County, IL
Real Estate	Sale or lease

Financial information is summary in nature and will be provided in greater detail to qualified parties upon execution of a Confidentiality Agreement.

FOR ADDITIONAL INFORMATION, PLEASE CONTACT



Joseph Turek

630-854-0269

Joseph@JosephJamesBA.com



James Montesantos

630-570-1567

James@JosephJamesBA.com