

On Behalf of a Client Corporation, We Are Searching For:

**Established Thermoforming, Vacuum Forming, Rotational Molding, Blow Molding, and Injection Molding Companies.**

Our client is a long-standing and well-established Plastic Molding Fabricator based in Northern Illinois. They are looking to grow through acquisition and are interested in the above described business types with a minimum annual sales revenue of \$20M and above.

Our clients' target interest is an OEM manufacturer with customers in the hand tool, transportation, gaming, recreation, sports, medical products and/or medical equipment industries.

Preference is for acquisition prospects to be established in the Midwest and to be profitable, having consistently achieved an EBITDA of one million dollars or above. Our client is firmly committed to its acquisition growth strategies, being experienced and financially very strong.

If you own or know of companies fitting this profile, please contact us in confidence:

**Paul M. Heinze Company**

248 Aberdeen Drive

Barrington Hills, Illinois 60010-4004

Paul # 847-382-8886, or Jim # 630-570-1567.

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